### **University Records Management**

## Records Liaison Newsletter

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recordsmanagement.byu.edu

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# Legacy Records So you have old files...

Do you have any old "legacy" documents, hard drives, floppy disks, jazz drives, etc. that have been lying around your department for years, even decades? If so, the longer you wait to determine what to do with them, the harder it will be to do something about them.

So, if the above is you, here are steps to help you determine if you can dispose of them or if you need to extract the data from them:

- 1- Do they contain historical or permanent information?
- 2- If yes, you will need to extract and preserve this information. If not, does your department have any need to hold onto this information?
- 3- If you aren't sure please contact Records Management for help.

Records subject to a litigation hold can't be destroyed until the hold has been lifted.

When disposing of confidential records, always follow secure disposal practices. For more information go <a href="here">here</a>.

If you no longer have the capability to read the format of the file and are unable to determine if you still need it without reading it OR need to get records off of old formats, Records Management can help. Email <a href="mailto:urim@byu.edu">urim@byu.edu</a> to inquire.

If you know what's in/on the file but aren't sure what the retention is, call 2.6260 or email <a href="mailto:haley\_dunkley@byu.edu">haley\_dunkley@byu.edu</a> for help in figuring that out.

#### Faculty Research Retention Change

#### Here's the Facts:

- 1. Personal Faculty Research should *never* be stored in the University Records Center.
- 2. BYU or Department
  Sponsored\* research *may* be
  stored in the Records Center for
  a reasonable time frame of 7
  years. However after the 7 years,
  it will be subject to our normal
  destruction processes per the
  General Records Retention Policy
  or returned to the department.

It is recommended that research needing to be retained for longer than 7 years should not be stored in the University Records Center.

\*Part of the grant money goes to BYU to pay for expenses such as lab space, etc.

#### What is O.L.D. R.O.T?

O.L.D. R.O.T. is an industry acronym that stands for, Orphaned, Legacy, Dormant, Redundant, Obsolete Transient Data/Records. The flow chart from the last newsletter was an introduction to this concept. It gave you a tool for how to cleanout this kind of data. Below are the definitions for the words in the acronym to help you as you use the flow chart (found here) to make sure your records are not just old rot;).

Orphaned Data with no context surrounding it. You no longer have any of

	the other documents with it and it no longer holds value.
Legacy	Information that you inherited from either the previous system, or a previous employee that you aren't sure what it is.
Dormant	Data that hasn't been used in over 3-5 years.(it is no longer in active use and hasn't been for a long time).
Redundant	Information that you have multiple duplicates of the same thing. You only need one official document, all others can be gotten rid of when no longer needed by the employee.
Obsolete	Data that has no bearing at all on what happens in your department. It did, 20 years ago, but not anymore.
Transient	Information that passed through your office, but isn't worth holding

office didn't send out.

Not sure how to "Records Liaison"? TAKE OUR TRAINING. TALK TO HALEY. SHE CAN HELP YOU! CALL 2.6260

#### **Contact Us**

To schedule a pick up or delivery, call or email: Records Couriers 801-422-2828 urim@byu.edu To make a change to your records liaison or to update your department information, email: Office Assistant urim.officeassistant@byu.edu

For Training, call or email: Haley Dunkley 801-422-6260 haley\_dunkley@byu.edu



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on to. Example: lunch emails or invitations to events that your